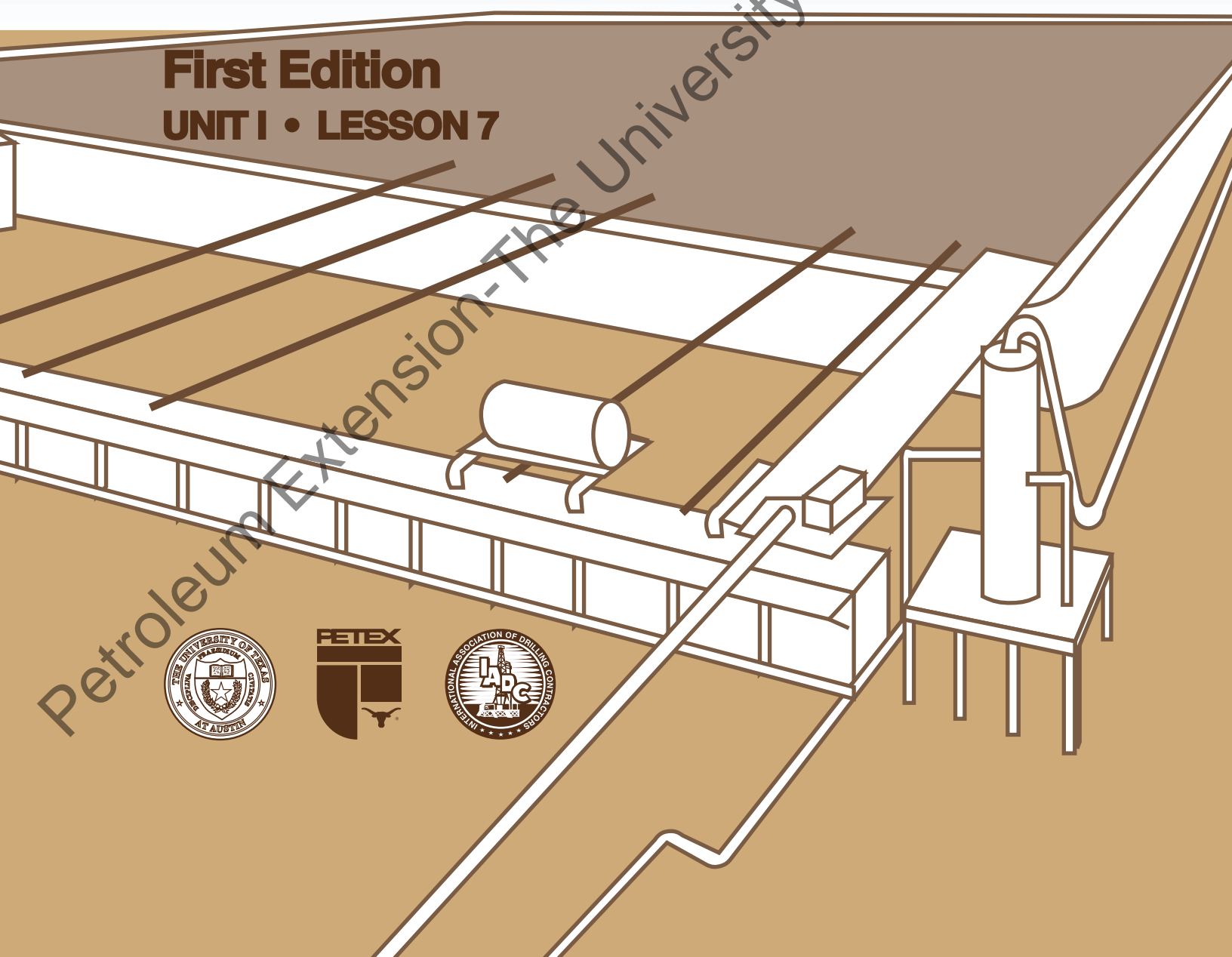


ROTARY DRILLING

DRILLING FLUIDS, MUD PUMPS, AND CONDITIONING EQUIPMENT

First Edition

UNIT I • LESSON 7



Petroleum Extension-The University of Texas at Austin

ROTARY DRILLING SERIES

Unit I: The Rig and Its Maintenance

- Lesson 1: The Rotary Rig and Its Components
- Lesson 2: The Bit
- Lesson 3: Drill String and Drill Collars
- Lesson 4: Rotary, Kelly, Swivel, Tongs, and Top Drive
- Lesson 5: The Blocks and Drilling Line
- Lesson 6: The Drawworks and the Compound
- Lesson 7: Drilling Fluids, Mud Pumps, and Conditioning Equipment
- Lesson 8: Diesel Engines and Electric Power
- Lesson 9: The Auxiliaries
- Lesson 10: Safety on the Rig

Unit II: Normal Drilling Operations

- Lesson 1: Making Hole
- Lesson 2: Drilling Fluids
- Lesson 3: Drilling a Straight Hole
- Lesson 4: Casing and Cementing
- Lesson 5: Testing and Completing

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- Lesson 3: Blowout Prevention

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- Lesson 2: Spread Mooring Systems
- Lesson 3: Buoyancy, Stability, and Trim
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- Lesson 5: Diving and Equipment
- Lesson 6: Vessel Inspection and Maintenance
- Lesson 7: Helicopter Safety
- Lesson 8: Orientation for Offshore Crane Operations
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Units of Measurement

Throughout the world, two systems of measurement dominate: the English system and the metric system. Today, the United States is almost the only country that employs the English system.

The English system uses the pound as the unit of weight, the foot as the unit of length, and the gallon as the unit of capacity. In the English system, for example, 1 foot equals 12 inches, 1 yard equals 36 inches, and 1 mile equals 5,280 feet or 1,760 yards.

The metric system uses the gram as the unit of weight, the metre as the unit of length, and the litre as the unit of capacity. In the metric system, for example, 1 metre equals 10 decimetres, 100 centimetres, or 1,000 millimetres. A kilometre equals 1,000 metres. The metric system, unlike the English system, uses a base of 10; thus, it is easy to convert from one unit to another. To convert from one unit to another in the English system, you must memorize or look up the values.

In the late 1970s, the Eleventh General Conference on Weights and Measures described and adopted the *Système International (SI) d'Unités*. Conference participants based the SI system on the metric system and designed it as an international standard of measurement.

The *Rotary Drilling Series* gives both English and SI units. And because the SI system employs the British spelling of many of the terms, the book follows those spelling rules as well. The unit of length, for example, is *metre*, not *meter*. (Note, however, that the unit of weight is *gram*, not *gramme*.)

To aid U.S. readers in making and understanding the conversion to the SI system, we include the following table.

English-Units-to-SI-Units Conversion Factors

Quantity or Property	English Units	Multiply English Units By	To Obtain These SI Units
Length, depth, or height	inches (in.)	25.4	millimetres (mm)
		2.54	centimetres (cm)
	feet (ft)	0.3048	metres (m)
	yards (yd)	0.9144	metres (m)
	miles (mi)	1609.344	metres (m)
		1.61	kilometres (km)
Hole and pipe diameters, bit size	inches (in.)	25.4	millimetres (mm)
Drilling rate	feet per hour (ft/h)	0.3048	metres per hour (m/h)
Weight on bit	pounds (lb)	0.445	decanewtons (dN)
Nozzle size	32nds of an inch	0.8	millimetres (mm)
Volume	barrels (bbl)	0.159	cubic metres (m ³)
		159	litres (L)
	gallons per stroke (gal/stroke)	0.00379	cubic metres per stroke (m ³ /stroke)
	ounces (oz)	29.57	millilitres (mL)
	cubic inches (in. ³)	16.387	cubic centimetres (cm ³)
	cubic feet (ft ³)	28.3169	litres (L)
		0.0283	cubic metres (m ³)
	quarts (qt)	0.9464	litres (L)
	gallons (gal)	3.7854	litres (L)
	gallons (gal)	0.00379	cubic metres (m ³)
	pounds per barrel (lb/bbl)	2.895	kilograms per cubic metre (kg/m ³)
barrels per ton (bbl/tn)	0.175	cubic metres per tonne (m ³ /t)	
Pump output and flow rate	gallons per minute (gpm)	0.00379	cubic metres per minute (m ³ /min)
	gallons per hour (gph)	0.00379	cubic metres per hour (m ³ /h)
	barrels per stroke (bbl/stroke)	0.159	cubic metres per stroke (m ³ /stroke)
	barrels per minute (bbl/min)	0.159	cubic metres per minute (m ³ /min)
Pressure	pounds per square inch (psi)	6.895	kilopascals (kPa)
		0.006895	megapascals (MPa)
Temperature	degrees Fahrenheit (°F)	$\frac{°F - 32}{1.8}$	degrees Celsius (°C)
Thermal gradient	1°F per 60 feet	—	1°C per 33 metres
Mass (weight)	ounces (oz)	28.35	grams (g)
	pounds (lb)	453.59	grams (g)
		0.4536	kilograms (kg)
	tons (tn)	0.9072	tonnes (t)
	pounds per foot (lb/ft)	1.488	kilograms per metre (kg/m)
Mud weight	pounds per gallon (ppg)	119.82	kilograms per cubic metre (kg/m ³)
	pounds per cubic foot (lb/ft ³)	16.0	kilograms per cubic metre (kg/m ³)
Pressure gradient	pounds per square inch per foot (psi/ft)	22.621	kilopascals per metre (kPa/m)
Funnel viscosity	seconds per quart (s/qt)	1.057	seconds per litre (s/L)
Yield point	pounds per 100 square feet (lb/100 ft ²)	0.48	pascals (Pa)
Gel strength	pounds per 100 square feet (lb/100 ft ²)	0.48	pascals (Pa)
Filter cake thickness	32nds of an inch	0.8	millimetres (mm)
Power	horsepower (hp)	0.75	kilowatts (kW)
Area	square inches (in. ²)	6.45	square centimetres (cm ²)
	square feet (ft ²)	0.0929	square metres (m ²)
	square yards (yd ²)	0.8361	square metres (m ²)
	square miles (mi ²)	2.59	square kilometres (km ²)
	acre (ac)	0.40	hectare (ha)
Drilling line wear	ton-miles (tn•mi)	14.317	megajoules (MJ)
		1.459	tonne-kilometres (t•km)
Torque	foot-pounds (ft•lb)	1.3558	newton metres (N•m)

Introduction



A rotary drilling operation uses three systems that work together to make hole:

1. a rotating system that turns the bit,
2. a hoisting system that raises and lowers the drill stem and adds weight to the bit, and
3. a circulating system that moves a fluid down the drill stem, out of the bit, and back up the hole to the surface.

A typical circulating system on a rotary drilling rig includes the fluid that moves (called *drilling fluid*), equipment to move the fluid, and equipment to clean and *condition* the fluid. To condition the fluid means to circulate it through the circulating system so that all the additives in the fluid are distributed evenly throughout the system.

A fluid is any substance that flows, so drilling fluid may be either a *liquid* or a gas. If in a liquid form, drilling fluid may be water or a mixture of water and oil with *additives*. Most oilfield workers call this mixture *drilling mud*. A gaseous drilling fluid may be either dry air or *natural gas*. Or it may be air or gas mixed with water and a foaming agent to form mist or foam.

About 95 percent of all drilling operations use fresh or *salt water* (water-base muds) as the drilling fluid. Water-base muds are relatively inexpensive to prepare because a water source is usually nearby, either as fresh groundwater or seawater. Oil muds are more expensive than water-base muds. Also they are harder to dispose of because of their possible detrimental effects on the environment. Air or gas drilling has advantages for certain formations, but its disadvantages limit its use.

Drilling Fluids and Equipment

Drilling Fluids

Circulating Systems



Drilling with a liquid and drilling with air or gas serve the same purposes, but each has advantages and disadvantages. The operator chooses the best system for a given drill site based on experience with previous wells in the same area.

Circulating a fluid while drilling—

1. cleans the bottom of the hole;
2. transports cuttings to the surface;
3. cools the bit and lubricates the drill stem;
4. supports the walls of the wellbore;
5. prevents entry of formation fluids into the well, which can cause kicks or, if not controlled, leads to blowouts;
6. transmits hydraulic power to downhole equipment;
7. reveals the presence of oil, gas, or water that may enter the circulating fluid from a formation being drilled; and
8. reveals information about the formation, through the cuttings.

Not all types of drilling fluids handle these functions equally well. Air and gas have particular advantages and disadvantages compared to drilling muds. In the same way, not all muds are equal.

Functions of the
Circulating System

Pumps on the Rig



The mud pumps, or slush pumps, are the most important pieces of equipment in a circulation system that uses liquid drilling fluid. If they break down during drilling, the operation comes to a halt. They must therefore be reliable. One pump might be sufficient under some conditions if the other stopped working, but safety requires at least two working pumps at all times. Therefore, mud pumps are extremely sturdy, capable of handling heavy loads, and can tolerate abrasive fluids. Most drilling rigs also have several small auxiliary pumps, usually centrifugal pumps, to move mud in and around the circulating system. Generally, these small pumps do not develop pressures higher than about 150 psi (1,034 kPa).

The derrickhand, working with other crew members, is responsible for making sure that the pumps work efficiently, maintaining them, and repairing them when needed.

Rotary rigs use two types of pumps: reciprocating and centrifugal. Most auxiliary pumps are centrifugal pumps, and the mud pumps are reciprocating.

Other Circulating Equipment



Drilling fluid returning from the wellbore contains drilled cuttings, sand, other particles from the hole, and solids added purposely. Almost all circulation systems use a shale shaker to remove cuttings from the mud, but removal of finer solids is up to the operator. Mud with too many solids—drilled solids plus additives—becomes too heavy, or dense, which slows the drilling rate. Drilled solids can also increase the mud's thickness (viscosity). It takes high pump pressures to move thick, viscous mud. Also, muds that are too viscous may create other downhole problems that interfere with efficient drilling.

To control the viscosity at the level that is best for the drilling conditions, the operator may thin the mud. The three options for thinning mud are to use a chemical thinner, to add water, or to use equipment to remove the unwanted solids. The decision is based on cost. In a weighted mud, which may cost ten times more than an unweighted mud, operators usually employ mechanical equipment to remove solids. Mechanical equipment is usually the least expensive option.

Removing the most solids possible makes it easier to keep the mud in good condition. The cost for mud chemicals is less, and the overall cost of operation is lower when fine solids are not left in the mud. To this end, after passing through the shale shaker, drilling mud may pass through a desander, desilter, mud cleaner, and centrifuge to clean out smaller particles. The drilling contractor may also need to use a degasser to remove entrained gas.

The derrickhand usually maintains and adjusts the solids control equipment to keep the mud flowing properly.

To obtain additional training materials, contact:

PETEX
THE UNIVERSITY OF TEXAS AT AUSTIN
PETROLEUM EXTENSION SERVICE
10100 Burnet Road, Bldg. 2
Austin, TX 78758

Telephone: 512-471-5940

or 800-687-4132

FAX: 512-471-9410

or 800-687-7839

E-mail: petex@www.utexas.edu

or visit our Web site: www.utexas.edu/ce/petex



To obtain information about training courses, contact:

PETEX
LEARNING AND ASSESSMENT CENTER
THE UNIVERSITY OF TEXAS
4702 N. Sam Houston Parkway West, Suite 800
Houston, TX 77086

Telephone: 281-397-2440

or 800-687-7052

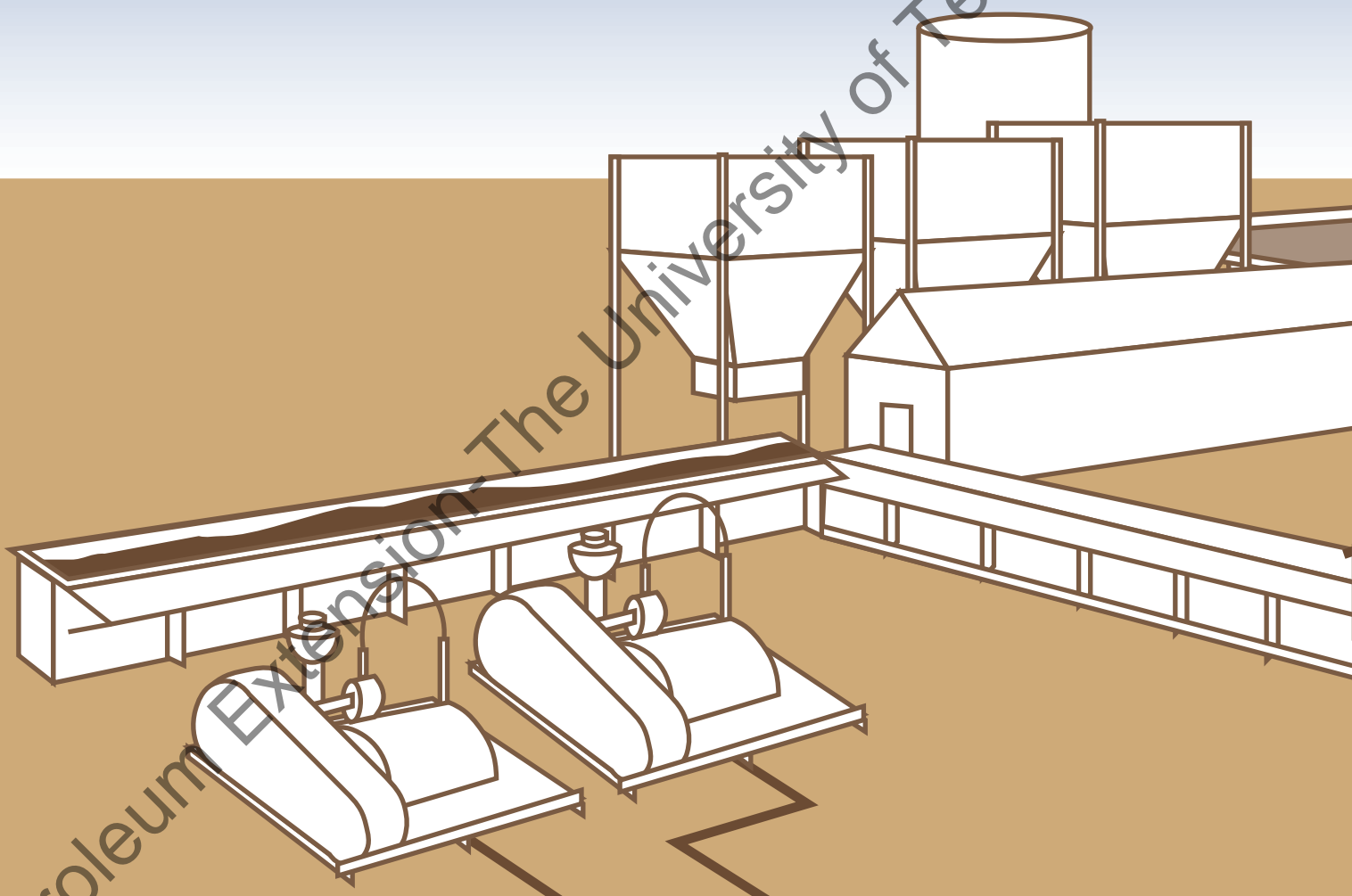
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